PRICES&TRENDS

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CATTLE AUCTIONS W/E TUESDAY 03/11/26

Prices in p/kg lw — Source: LAA

	STEERS						HEIFERS						YOUNG BULLS						
	Light 370-550kg		Medium 551-650kg		Heavy over 650kg		Light 330-500kg		Medium 501-590kg		Heavy over 590kg		Light 370-550kg		Medium 551-650kg		Heavy over 650kg		Total cattle sold
	Price	Change	Price	Change	Price	Change	Price	Change	Price	Change	Price	Change	Price	Change	Price	Change	Price	Change	
England	325.8	+4.0	358.3	-9.2	350.4	-9.7	320.5	+1.2	377.1	-8.0	369.3	-10.3	311.1	+1.0	325.4	-12.9	341.5	-20.8	2,986
Wales	338.0	+55.0	336.0	-1.5	350.9	-15.9	230.8	-81.3	291.2	-50.3	329.9	-31.3	280.5	-	307.5	-17.6	306.0	-9.5	94
Scotland	347.7	+21.9	386.7	+26.6	341.5	-16.2	323.5	+95.9	365.0	+1.6	370.1	+11.3	338.0	+19.0	335.4	-1.9	328.5	-22.5	270

PRIME LAMB AUCTIONS W/E TUESDAY 03/11/26

Prices in p/kg lw — Source: LAA/IAAS

	Light 25.5-32kg		Standard 32-39kg		Medium 39-45.5kg		Heavy over 45.5kg		Total sheep sold
	Price	Change	Price	Change	Price	Change	Price	Change	
England	328.2	+7.8	345.5	+5.8	346.1	+6.4	330.6	+7.2	51,548
Wales	316.5	-5.3	335.4	+1.9	337.5	+8.2	325.6	+7.3	17,596
Scotland	273.0	-27.4	324.6	-4.2	332.8	+6.3	317.5	+9.9	21,308

STORE LAMBS W/E 03/11/26

Prices in £/head — Source: LAA/IAAS

	Average price	Change	Total entry
England	120.5	+3.4	47,224
Wales	107.9	+0.4	17,195
Scotland	104.9	-6.6	23,643

CULL EWES W/E 03/11/26

Prices in £/head — Source: LAA/IAAS

	Average price	Change	Total entry
England	143.1	+8.3	22,586
Wales	120.4	+7.9	6,978
Scotland	122.7	-3.8	8,578

CULL COWS W/E 03/11/26

Average price p/kg lw. Region: England and Wales — Source: LAA

Classification	Price	Price change	Quantity
Dairy Sired	194.7	-5.9	768
Beef Sired	236.8	-15.9	872

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PIGS W/E 03/11/26

Source: LAA — Prices in p/kg lw

	Average price	Change	Total sold
Porkers 60-87kg	146.5	+21.0	40
Cutters 88-97kg	127.5	+1.3	95
Baconers 98-115kg	119.6	-29.3	243
Sows	28.7	+5.9	90

REARING CALVES W/E SATURDAY 31/10/26

(Prices in £/head) — Source: LAA

Region: England and Wales, rearing calves not more than 3 weeks old	Number sold	Average price	% change	Price change
Holstein Friesian (x) bulls	57	154.0	-40.6	+43.4
Holstein Friesian (x) heifers	2	220.0	-80.0	+56.3
Hereford (x) bulls	33	421.7	-36.5	+42.1
Hereford (x) heifers	43	346.0	-28.3	+51.6
Continental (x) bulls	143	501.2	-34.4	+15.9
Continental (x) heifers	122	442.6	-35.1	+67.2
Other bulls	102	352.6	-28.2	+51.0
Other heifers	95	310.9	-26.9	+79.2

DAIRY CATTLE W/E SATURDAY 31/10/26

(Prices in £/head) — Source: LAA

Region: England and Wales	Age	Number sold	Average price	% change	Price change
Holstein Friesian (x) cows	Under 36 months	148	2,436.1	-13.5	-119.7
Holstein Friesian (x) cows	Over 36 months	112	2,415.9	-45.1	+299.5
Other dairy cows	Under 36 months	4	2,450.0	-71.4	+130.7
Other dairy cows	Over 36 months	22	1,981.4	-63.9	+142.9

SLAUGHTERING

United Kingdom (000 head)	Aug 26 31 days	Sept 26 30 days
Steers	77	78
Heifers	62	64
Young bulls	22	18
Cows & adult bulls	46	52
Calves	5	5
Other sheep & lambs	829	914
Ewes & rams	112	126
Clean pigs	845	890
Sows & boars	18	19

Livestock slaughtered under the Older Cattle Disposal Scheme are excluded. A dataset showing slaughter statistics for the same months in previous years can be found on the Defra website at http://statistics.defra.gov.uk/esg/datasets/slaughm.xls.

DAIRY DATA AND COMMODITY PRICES

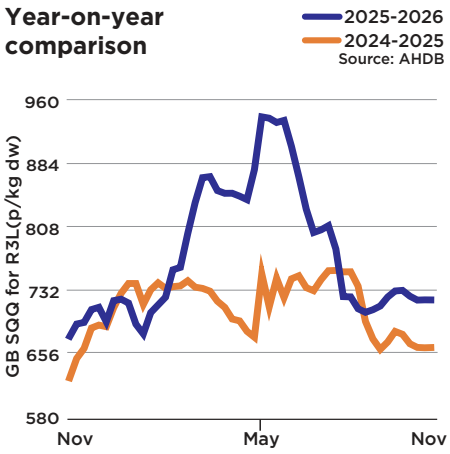
	Oct 26	Sep 26	Oct 25
AMPE p/litre	39.3	38.7	35.9
MCVE 2020 p/litre	38.6	39.1	34.7
Bulk cream (UK price) £/t	1,528	1,708	1,986
Butter (UK price) £/t	3,300	3,540	4,680
SMP (UK price) £/t	2,930	2,730	1,820
Mild Cheddar (UK price) £/t	3,290	3,330	3,110
	Apr 26	Oct 25	Apr 25
Dairy farmer numbers (GB)*	6,850	7,010	7,040
	Jul 26	Jun 26	Jul 25
Deliveries to dairies (million litres)	1,279	1,323	1,308
	Aug 26	Jul 26	Aug 25
DEFRA farmgate milk price (p/litre)#	36.9	35.5	44.6

Source: AHDB *Producer numbers updated every six months # excluding retrospective bonuses.

For more **Prices & Trends**, including regular updates

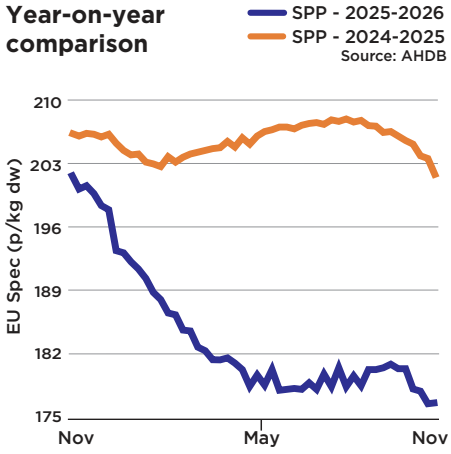
DEADWEIGHT LAMBS

Year-on-year comparison



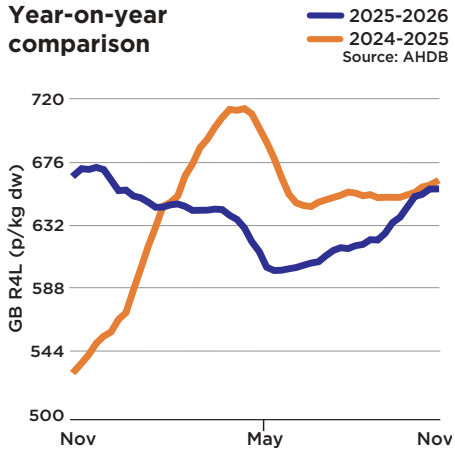
DEADWEIGHT PIGS

Year-on-year comparison



DEADWEIGHT CATTLE

Year-on-year comparison



STORE CATTLE W/E SATURDAY 31/10/26

Region: Great Britain, home-bred	Age range	Number sold	Average price	No. change (%)	Price change (£/head)
Holstein Friesian (x) yearling steers	9-14 mths	101	998.5	-18.5	-42.4
Holstein Friesian (x) yearling heifers	9-14 mths	8	753.8	+14.3	-105.5
Holstein Friesian (x) 18 month steers	15-20 mths	132	1,289.0	-40.8	-54.7
Holstein Friesian (x) 18 month heifers	15-20 mths	6	1,203.3	-80.0	+7.8
Holstein Friesian (x) 2 year steers	21-26 mths	95	1,571.0	-49.5	-48.9
Holstein Friesian (x) 2 year heifers	21-26 mths	25	1,266.6	-	-261.0
Hereford (x) yearling steers	9-14 mths	148	1,302.0	+5.7	-36.0
Hereford (x) yearling heifers	9-14 mths	149	1,090.0	-3.2	-31.0
Hereford (x) 18 month steers	15-20 mths	342	1,639.6	-10.5	-13.6
Hereford (x) 18 month heifers	15-20 mths	249	1,381.1	-11.4	-49.9
Hereford (x) 2 year steers	21-26 mths	135	1,859.8	-2.2	+7.8
Hereford (x) 2 year heifers	21-26 mths	105	1,586.1	-13.9	-38.6
Continental (x) yearling steers	9-14 mths	762	1,640.0	-37.1	+17.0
Continental (x) yearling heifers	9-14 mths	698	1,481.7	-35.5	+41.4
Continental (x) 18 month steers	15-20 mths	1,664	1,961.4	+15.3	+51.1
Continental (x) 18 month heifers	15-20 mths	1,656	1,805.4	+11.2	+74.9
Continental (x) 2 year steers	21-26 mths	559	2,005.7	-13.2	+7.4
Continental (x) 2 year heifers	21-26 mths	584	1,847.9	+1.6	+40.2
Other yearling steers	9-14 mths	419	1,275.4	-34.3	-65.8
Other yearling heifers	9-14 mths	380	1,105.4	-20.5	-21.6
Other 18 month steers	15-20 mths	1,074	1,696.4	-11.3	-19.5
Other 18 month heifers	15-20 mths	774	1,490.2	-15.1	+10.7
Other 2 year steers	21-26 mths	340	1,909.3	-27.2	+26.4
Other 2 year heifers	21-26 mths	359	1,676.3	-17.1	+14.6

Source: LAA

UK BPS ENTITLEMENTS, BNG, NN, CARBON & WATER 2026

as at 02/11/2026 — Source: Townsend Chartered Surveyors

BNG	Distinctiveness		
Broad habitat Type	Very High	High	Medium
Grassland	£18,500 - £24,000	£18,500 - £21,000	£14,500 - £19,000
Heathland and Shrub	£19,000 - £25,000	£19,000 - £22,000	£15,000 - £20,000
Wetland	£25,000 - £30,000	£18,500 - £25,000	N/A
Woodland and Forest	£19,000 - £40,000	£19,000 - £35,000	£18,000 - £25,000
Lakes	£18,000 - £45,000	£18,000 - £40,000	£18,000 - £35,000
Individual Trees	N/A	N/A	£20,000.00
Hedgerows	£18,500 - £21,000	£18,500 - £20,000	£17,000 - £19,000
Watercourse	>£160,000	£95,000 - £160,000	£75,000 - £90,000

NOTES Prices are per unit and subject to LPA/RB/NE approval, VAT, lot size, associated fees and the 'bundle' of different habitats needed. Further discounts can be available including where vendors bear the SRM. BNG Statutory Credits £42k – £650k (84k – 1,300k inc. SRM). This price survey uses "real time" asking, STC and completed sale prices from all sources. The 10% gain and Low/Very Low distinctiveness unit requirements (expect Low watercourse units) can be satisfied with any unit of the same module. Watercourse SRM uses waterbody catchment areas. Local and national supply.

NUTRIENT NEUTRALITY Long term sales of all types of agricultural management excluding specialist habitat creation. Nitrates £2k-4k/unit (maximum £112k/ha). Phosphates £30k-75k/unit (maximum £127.5k/ha). Both for a 90+ year term plus VAT excluding associated fees, subject to lot size, Catchment, soil drainage and rainfall. **CARBON UK** Woodland and Peatland Carbon sales subject to 'vintage' and additional benefits £25-35 PIU. WCC 2024 average prices: Woodland PIU £26.85, Peatland PIU £25.04. No on-market sales of WCUs or PCUs. September 2024 WCG reverse auction (8) average £25/WCU. **WATER UK** English abstraction licences <£3-15/m3 plus VAT excluding associated fees, subject to lot size, Catchment, and Environment Agency local policy.

Last National Sale by tender 26th October 2026 next sale 14th December 2026 of BNG, NN, Carbon, Water Abstraction Licenses.

BPS ENTITLEMENTS Transfers without land subject to VAT if transferor is VAT registered **Scottish** Transfer window – closed (2.4.26). 2026 average prices R1 £143 R2 £32.50 R3 £10.50. Review in 2027. Flat Rate values. **Northern Irish** Transfer window – closed (15.5.26). 2026 Face value multiplier 1.0x. FSP payments replace BPS payments, historic based values. Failure to meet cross compliance 10% reduction in 2027 claim. Claims >£60k subject to 50% reduction. **Welsh** No trades. Choose between SFS or BPS. Entitlements only transferable with land sold, let or inherited. VAT only payable if land elected/registered for VAT. **Welsh & NI** No Young Farmer Payments. No National/Regional Reserve.

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